

02-15-02

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PATENT APPLICATION
DOCKET NO. L7064-0001

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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Date of Deposit February 12, 2002

1000 U.S. PTO
10/075874
02/15/02

Box PATENT APPLICATION
Commissioner for Patents
Washington, D.C. 20231

Sir:

TRANSMITTAL LETTER

Transmitted herewith for filing is the patent application of

Inventor(s): Veronica R. Houston
Jerilyn A. Podany

For: SYSTEM AND METHOD FOR INFORMING A RECIPIENT
OF A CONTRIBUTION OF AN INVESTMENT GIFT

Enclosed are:

1. Patent Specification and Claim(s).
2. Nine (9) sheets of drawings.
3. A Combined Declaration and Power of Attorney.
4. Applicant claims small entity status.
5. A check in the amount of \$ 370.00 to cover the filing fee.
6. Form PTO-1595 and an assignment of the invention to Morning Star Marketing, Inc.
7. ✓ A check in the amount of \$ 40.00 to cover the recordation fee.
8. Postcard for date of receipt stamping.

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The filing fee has been calculated as shown below:

| (Col. 1) | | (Col. 2) | SMALL ENTITY | | OR | OTHER THAN A SMALL ENTITY | |
|--|-----------|-----------|--------------|--------|----|------------------------------|-----|
| FOR: | NO. FILED | NO. EXTRA | RATE | FEE | | RATE | FEE |
| BASIC FEE | XXXXXXX | XXXXXXX | \$370 | \$ 370 | | \$740 | \$ |
| TOTAL CLAIMS | 19 - 20 = | | x 9 = | \$ | | x 18 = | \$ |
| INDEP CLAIMS | 3 - 3 = | | x 42 = | \$ | | x 82 = | \$ |
| <input type="checkbox"/> MULTIPLE DEPENDENT CLAIMS PRESENTED | | | + 140 = | \$ | | + 280 = | \$ |
| | | | Total | \$ 370 | | Total | \$ |

* If the difference in Col. 1 is less than zero, enter "0" in Col. 2.

☐ Please charge my Deposit Account No. _____ in the amount of \$_____ for the filing fee. A duplicate copy of this sheet is enclosed.

☐ The Commissioner is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. _____. A duplicate copy of this sheet is enclosed.

☐ Any additional filing fees required under 37 CFR 1.16.

☐ Any patent application processing fees under 37 CFR 1.17.

☐ The Commissioner is hereby authorized to charge payment of the following fees during the pendency of this application or credit any overpayment to Deposit Account No. _____. A duplicate copy of this sheet is enclosed.

☐ Any patent application processing fees under 37 CFR 1.17.

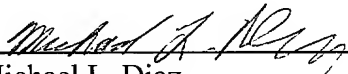
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☐ The issue fee set in 37 CFR 1.18 at or before mailing of the Notice of Allowance, pursuant to 37 CFR 1.311(b).

☐ Any filing fees under 37 CFR 1.16 for presentation of extra claims.

Respectfully submitted,

Dated: 2-12-02



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